



Commonwealth of Massachusetts
**DEPARTMENT OF HOUSING &
COMMUNITY DEVELOPMENT**

Deval L. Patrick, Governor ♦ Timothy P. Murray, Lt. Governor ♦ Tina Brooks,
Undersecretary

STATE PLAN

2009 American Recovery and Reinvestment Act Weatherization Assistance Program For Low Income Persons

Division of Community Services
Energy Conservation Unit
100 Cambridge Street, Suite 300
Boston, MA 02114

Telephone: 617-573-1400
Fax: 617-573-1460
“HEAT Line”: 1-800-632-8175
Website: www.mass.gov/dhcd

APPLICATION FOR FEDERAL ASSISTANCE SF-424

Version 02

1. Type of Submission:

- ☐ Preapplication
☒ Application
☐ Changed/Corrected Application

2. Type of Application:

- ☒ New
☐ Continuation
☐ Revision

If Revision, select appropriate letter(s)

Other (specify):

3. Date Received

4. Applicant Identifier:

5a. Fed Entity Identifier:

5b. Federal Award Identifier:

EE00130

State Use Only:

6. Date Received by State: 04/08/2009

7. State Application Identifier:

8. APPLICANT INFORMATION:

a. Legal Name: Commonwealth of Massachusetts

b. Employer/Taxpayer Identification Number (EIN/TIN):

046002234

c. Organizational DUNS:

824848162

d. Address:

Street 1: 100 Cambridge Street, Suite 300

Street 2:

City: Boston

County: Suffolk

State: MA

Province:

Country: U.S.A.

Zip / Postal Code: 02114-

e. Organizational Unit:

Department Name:

Commonwealth of Massachusetts

Division Name:

Department of Housing and Comm

f. Name and contact information of person to be contacted on matters involving this application:

Prefix: First Name: Kenneth

Middle Name:

Last Name: Rauseo

Suffix:

Title: Manager, Energy Conservation Unit

Organizational Affiliation:

Telephone Number: (617)573-1400

Fax Number: (617)573-1460

Email: ken.rauseo@ocd.state.ma.us

APPLICATION FOR FEDERAL ASSISTANCE SF-424

Version 02

9. Type of Applicant:

A State Government (State)

10. Name of Federal Agency:

U. S. Department of Energy

11. Catalog of Federal Domestic Assistance Number:

81.042

CFDA Title:

Weatherization Assistance For Low Income Persons

12. Funding Opportunity Number:

DE-FOA-0000051

Title:

Weatherization Assistance for Low Income Persons

13. Competition Identification Number:

Title:

14. Areas Affected by Project (Cities, Counties, States, etc.):

Statewide

15. Descriptive Title of Applicant's Project:

APPLICATION FOR FEDERAL ASSISTANCE SF-424

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16. Congressional District Of:

a. Applicant: Statewide

b. Program/Project: Statewide

Attach an additional list of Program/Project Congressional Districts if needed:

17. Proposed Project:

a. Start Date: 04/01/2009

b. End Date: 03/31/2012

18. Estimated Funding (\$):

a. Federal	122,077,457.00
b. Applicant	0.00
c. State	0.00
d. Local	0.00
e. Other	0.00
f. Program Income	0.00
g. TOTAL	122,077,457.00

19. Is Application subject to Review By State Under Executive Order 12372 Process?:

☐ a. This application was made available to the State under the Executive Order 12372 Process for review on:

☒ b. Program is subject to E.O. 12372 but has not been selected by the State for review.

☐ c. Program is not covered by E.O. 12372

20. Is the applicant Delinquent On Any Federal Debt? (If "Yes", provide explanation)

No

21. By signing this application, I certify (1) to the statements contained in the list of certifications and (2) that the statements herein are true, complete and accurate to the best of my knowledge. I also provide the required assurances** and agree to**

☒ I AGREE

** The list of certifications and assurances, or an internet site where you may obtain this list, is contained in the announcement or agency

Authorized Representative:

Prefix: Ms. First Name: Francena

Middle Name:

Last Name: Brooks

Suffix:

Title: Undersecretary

Telephone Number: (617)573-1100

Fax Number:

Email: Tina.Brooks@state.ma.us

Signature of Authorized Representative:

Signed Electronically

Date Signed:

05/11/2009

APPLICATION FOR FEDERAL ASSISTANCE SF-424

Version 02

Applicant Federal Debt Delinquency Explanation:

The following field should contain an explanation if the Applicant is delinquent on any Federal Debt. Maximum number of characters that can be entered is 4,000. Try and avoid extra spaces and carriage returns to maximize the availability of space.

BUDGET INFORMATION - Non-Construction Programs

1. Program/Project Identification No. Amendment number:	EE00130 A000	2. Program/Project Title Weatherization Assistance For Low Income Persons
3. Name and Address Commonwealth of Massachusetts 100 Cambridge Street, Suite300 Boston MA 02114-	4. Program/Project Start Date 04/01/2009	5. Completion Date 03/31/2012

SECTION A - BUDGET SUMMARY

Grant Program Function or Activity (a)	Federal Catalog No. (b)	Estimated Unobligated Funds		New or Revised Budget		
		Federal (c)	Non-Federal (d)	Federal (e)	Non-Federal (f)	Total (g)
1. DOE	81.042	\$ 0.00		\$ 122,077,457.00		\$ 122,077,457.00
2. STATE			\$ 0.00		\$ 0.00	\$ 0.00
3.						
4.						
5. TOTALS		\$ 0.00	\$ 0.00	\$ 122,077,457.00	\$ 0.00	\$ 122,077,457.00

SECTION B - BUDGET CATEGORIES

6. Object Class Categories	Grant Program, Function or Activity				Total (5)
	GRANTEE ADMINISTRATION	SUBGRANTEE ADMINISTRATION	GRANTEE T&TA	SUBGRANTEE T&TA	
a. Personnel	\$ 364,121.00	\$ 0.00	\$ 811,736.00	\$ 0.00	\$ 1,175,857.00
b. Fringe Benefits	\$ 100,461.00	\$ 0.00	\$ 223,958.00	\$ 0.00	\$ 324,419.00
c. Travel	\$ 960.00	\$ 0.00	\$ 61,000.00	\$ 0.00	\$ 61,960.00
d. Equipment	\$ 0.00	\$ 0.00	\$ 10,000.00	\$ 0.00	\$ 10,000.00
e. Supplies	\$ 10,000.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 10,000.00
f. Contractual	\$ 2,800.00	\$ 6,383,925.00	\$ 1,000,000.00	\$ 270,000.00	\$ 118,142,295.00
g. Construction	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00
h. Other	\$ 14,320.00	\$ 0.00	\$ 141,212.00	\$ 0.00	\$ 155,532.00
i. Total Direct Charges	\$ 492,662.00	\$ 6,383,925.00	\$ 2,247,906.00	\$ 270,000.00	\$ 119,880,063.00
i. Indirect Charges	\$ 2,197,394.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 2,197,394.00
k. Totals	\$ 2,690,056.00	\$ 6,383,925.00	\$ 2,247,906.00	\$ 270,000.00	\$ 122,077,457.00
7. Program Income	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00

BUDGET INFORMATION - Non-Construction Programs

OMB Approval No. 0348-0044

1. Program/Project Identification No. EE00130 Amendment number: A000	2. Program/Project Title Weatherization Assistance For Low Income Persons
3. Name and Address Commonwealth of Massachusetts 100 Cambridge Street, Suite300 Boston MA 02114-	4. Program/Project Start Date 04/01/2009 <hr/> 5. Completion Date 03/31/2012

SECTION A - BUDGET SUMMARY

Grant Program Function or Activity (a)	Federal Catalog No. (b)	Estimated Unobligated Funds		New or Revised Budget		
		Federal (c)	Non-Federal (d)	Federal (e)	Non-Federal (f)	Total (g)
1.						
2.						
3.						
4.						
5. TOTALS		\$ 0.00	\$ 0.00	\$ 122,077,457.00	\$ 0.00	\$ 122,077,457.00

SECTION B - BUDGET CATEGORIES

6. Object Class Categories	Grant Program, Function or Activity				Total (5)
	(1) PROGRAM OPERATIONS	(2) LIABILITY INSURANCE	(3) LEVERAGING	(4) FINANCIAL AUDITS	
a. Personnel	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 1,175,857.00
b. Fringe Benefits	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 324,419.00
c. Travel	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 61,960.00
d. Equipment	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 10,000.00
e. Supplies	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 10,000.00
f. Contractual	\$ 101,556,045.00	\$ 240,000.00	\$ 105,000.00	\$ 121,570.00	\$ 118,142,295.00
g. Construction	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00
h. Other	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 155,532.00
i. Total Direct Charges	\$ 101,556,045.00	\$ 240,000.00	\$ 105,000.00	\$ 121,570.00	\$ 119,880,063.00
i. Indirect Charges	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 2,197,394.00
k. Totals	\$ 101,556,045.00	\$ 240,000.00	\$ 105,000.00	\$ 121,570.00	\$ 122,077,457.00
7. Program Income	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00

BUDGET INFORMATION - Non-Construction Programs

OMB Approval No. 0348-0044

1. Program/Project Identification No. EE00130 Amendment number: A000	2. Program/Project Title Weatherization Assistance For Low Income Persons
3. Name and Address Commonwealth of Massachusetts 100 Cambridge Street, Suite300 Boston MA 02114-	4. Program/Project Start Date 04/01/2009 <hr/> 5. Completion Date 03/31/2012

SECTION A - BUDGET SUMMARY

Grant Program Function or Activity (a)	Federal Catalog No. (b)	Estimated Unobligated Funds		New or Revised Budget		
		Federal (c)	Non-Federal (d)	Federal (e)	Non-Federal (f)	Total (g)
1.						
2.						
3.						
4.						
5. TOTALS		\$ 0.00	\$ 0.00	\$ 122,077,457.00	\$ 0.00	\$ 122,077,457.00

SECTION B - BUDGET CATEGORIES

6. Object Class Categories	Grant Program, Function or Activity				Total (5)
	(1) HEALTH AND SAFETY	(2)	(3)	(4)	
a. Personnel	\$ 0.00				\$ 1,175,857.00
b. Fringe Benefits	\$ 0.00				\$ 324,419.00
c. Travel	\$ 0.00				\$ 61,960.00
d. Equipment	\$ 0.00				\$ 10,000.00
e. Supplies	\$ 0.00				\$ 10,000.00
f. Contractual	\$ 8,462,955.00				\$ 118,142,295.00
g. Construction	\$ 0.00				\$ 0.00
h. Other	\$ 0.00				\$ 155,532.00
i. Total Direct Charges	\$ 8,462,955.00				\$ 119,880,063.00
i. Indirect Charges	\$ 0.00				\$ 2,197,394.00
k. Totals	\$ 8,462,955.00				\$ 122,077,457.00
7. Program Income	\$ 0.00				\$ 0.00

**U.S. DEPARTMENT OF ENERGY
GOLDEN FIELD OFFICE**

**BUDGET INFORMATION - Non-Construction Programs****BUDGET EXPLANATION FOR FORMULA GRANTS**

1. Program/Project Identification No.	EE00130	2. Program/Project Title	
Amendment number:	A000	Weatherization Assistance For Low Income Persons	
3. Name and Address	Commonwealth of Massachusetts 100 Cambridge Street, Suite300 Boston MA 02114-	4. Program/Project Start Date	04/01/2009
		5. Completion Date	03/31/2012

Positions to be supported under the proposed award and brief description of the duties of professionals:

Position	Description of Duties of Professionals
Associate Director	Overall management responsibilities of the Division of Community Services
Deputy Associate Director	Management oversight of Division of Community Services
Deputy Finance Director	Responsible for fiscal reporting and control
Fiscal Coordinator	Fiscal Control and payments
Fiscal Monitor	Fiscal Monitoring of subgrantees
Fiscal Monitor	Fiscal Monitoring of subgrantees
Training and Technical Assistance Salaries	
Manager, Energy Conservation Unit	Day to day management of the WAP
Energy Programs Coordinator	Reporting, Subgrantee monitoring, develop technical and programmatic guidance
Special Initiatives/Planning Coordinator	Policy and Planning oversight
Senior Technical Field Representative	Subgrantee monitoring and training
Technical Field Representative	Subgrantee monitoring and training
Technical Field Representative	Subgrantee monitoring and training

Direct Pay Salaries Total \$1,175,856.50

2. FRINGE BENEFITS

Fringe Benefits Total \$324,418

3. TRAVEL - Identify total foreign and domestic travel as separate items.

a. Proposed travel:

Travel Total \$61,959

b. Basis for computation of travel expenses (e.g., current airline quotes, past trips, federal or organization travel policy, etc.):

Leased Vehicles based on actual cost of lease maintenance included \$510 per month X 2 vehicles X12 months

Gas purchases based on previous years expenditures (average 200 per month x 2 vehicles)

In state mileage based on previous years expenditures and historical data for Manager, Energy Conservation Unit and Energy Programs Coordinator travel and Fiscal Monitoring.

In State Overnight Hotel and meals based on previous expenditures

Energy Efficiency workshop expenses based on previous years expenditures and estimated costs

4. EQUIPMENT - As defined in 10 CFR 660.202. Definitions are at http://www.access.gpo.gov/nara/cfr/waisidx_00/10

- a. Basis of cost estimates (e.g., vendor quotes, prior purchases of similar or like items, etc.):

Cost estimate based on quotes from multiple infrared equipment vendors

- b. Equipment to be purchased and justification of need:

<u>Equipment</u>	<u>Unit Cost</u>	<u>Number</u>	<u>Total Cost</u>	<u>Justification of Need</u>
Infrared Scanners	\$5,000.00	2	\$10,000.00	Maintenance and repairs for infrared scanners used by technical staff to provide monitoring of WAP contractor work and training and technical assistance for WAP subgrantee auditors and subcontractors
			Equipment Total	\$10,000.00

5. MATERIALS AND SUPPLIES - As defined in 10 CFR 660.202.

- a. Basis cost estimates (e.g., vendor quotes, prior purchases of like items, etc.):

Admin expenses in this category are based on previous expenditure data and estimated needs.

- b. Supplies to be purchased and justification of need:

<u>General Category</u>	<u>Cost</u>	<u>Justification of Need</u>
Admin Materials and Supplies General Office Supplies	\$10,000.00	General office supplies including paper printing supplies and other associate office supplies
		Materials and Supplies Total \$10,000.00

6. CONTRACTS AND SUBGRANTS - All other participant costs including subcontractor sub-grants, and consultants

Name of Proposed Subcontractor	Total Cost	Basis of Cost*
Stenographic services for public hearing	\$800.00	Cost of reporter for DOE WAP Public Hearing
ABCD	\$10,042,805.00	WAP Subgrantee
ACTION Inc	\$8,506,370.00	WAP Subgrantee
BCAC	\$3,007,805.00	WAP Subgrantee
CAPIC	\$10,256,750.00	WAP Subgrantee
CFC	\$8,572,490.00	WAP Subgrantee
Community Action	\$4,653,995.00	WAP Subgrantee
GLCAC	\$7,669,940.00	WAP Subgrantee
HAC	\$2,881,175.00	WAP Subgrantee
QCAP	\$5,045,885.00	WAP Subgrantee
SPCA	\$8,466,965.00	WAP Subgrantee
SMOC	\$8,711,120.00	WAP Subgrantee
WCAC	\$8,324,195.00	WAP Subgrantee
State Owned Public Housing Special Projects Initiative	\$25,000,000.00	DHCD plans to provide energy efficiency improvements to State Owned Public Housing. These properties generally house very low-income persons and families and have high energy bills. Priority will be given to projects where the tenant pays the heating bills. Tentative Allocation of up to \$25,000,000 for an estimated 3846 units. The Public Housing Special Projects will be required to meet DOE eligibility requirements, energy audit standards, contractor requirements, and quality control inspection standards. The Public Housing Special Projects will be jointly administered by DHCD and the existing weatherization subgrantees. As per DOE requirements, DHCD WAP staff or DOE WAP Certified Subgrantee Energy Auditors will complete all Final Quality Control Inspections. For additional information about the State Owned Public Housing Special Project Initiative see Section 11.11 Miscellaneous of the Annual File Worksheet.
Expiring Use/Preservation Special Projects Initiative	\$6,000,000.00	DHCD plans to provide energy efficiency services to identified Expiring Use/Preservation Properties. Priority will be given to those projects where the tenants pay the heating bill. Tentative Allocation of up to \$6,000,000 for an estimated 923 units. The Expiring Use/Preservation Special Projects will be required to meet DOE eligibility requirements, energy audit standards, contractor requirements, and quality control inspection standards. The Expiring Use/Preservation Special Projects will be jointly administered by DHCD and the existing weatherization subgrantees. As per DOE requirements, DHCD WAP staff or DOE WAP Certified Subgrantee Energy Auditors will complete all Final Quality Control Inspections. For additional information about the Expiring Use Special Project Initiative see Section 11.11 Miscellaneous of the Annual File Worksheet.

Massachusetts Clean Energy Center	\$1,000,000.00	DHCD proposes to fund up to \$1,000,000 in T&TA funds to the Massachusetts Clean Energy Center, a training center developed by the Massachusetts Executive Office of Energy and Environmental Affairs (EOEEA). The Clean Energy Center has as a goal "To Develop, Maintain, and Deliver Workforce and Career Training for Energy Efficiency and Building Science in Massachusetts" Further explanation can be found in the DOE WAP portion of agency-wide audit
Single Agency Audit	<u>\$2,000.00</u>	
Total Contracts and Subgrants	\$118,142.295	

7. **OTHER DIRECT COSTS** - All direct costs not included in above categories

- a. Basis for cost estimates (e.g., vendor quotes, prior purchase of similar items, etc.):

Admin Other Costs are based on the previous years expenditures.

- b. Other direct costs and justification of need:

General Description	Cost	Justification of Need
Admin Other		
Telephone Costs	\$3,720.00	prorated telephone service for WAP staff
Postage	\$2,880.00	WAP related mailings to subgrantees and other parties
In house printing	\$3,120.00	WAP related literature memos and guidance
Subscriptions	\$1,000.00	Subscriptions to Energy Efficiency Publications
NASCSP Membership	\$3,600.00	WAP share of NASCSP membership dues
Training and Technical Assistance Other		
WAP Reporting Software Update and Maintenance	\$90,000.00	Estimated costs for upgrading WAP Reporting Software for Grantee and Subgrantees
Training and Technical Assistance Reserve	\$51,212.00	DHCD is maintaining a reserve in T &TA funds to be utilized as training, monitoring or equipment needs arise during the 3 year grant period
Other Direct Costs Total	<u>\$155,532.00</u>	

8. **INDIRECT COSTS**

- a. Are the indirect cost rates approved by a Federal agency? If so, identify the agency and date of latest rate agreement or audit and provide a copy of the rate agreement.
- b. If the above does not apply, indicate the basis for computation of rates, including the types of benefits to be provided, the rate(s) used, and the cost base for each rate. You may provide the information below or provide the calculations separately.

Indirect Cost is based on prorated cost analysis by DHCD Office of Administration and Finance

The name and phone number of the individual responsible for negotiating the State's indirect cost rates.

Name: Jennifer Maddox

Phone Number: (617)573-1250

Indirect costs calculations:

Indirect Cost Account	Indirect Total	Indirect Rate	Total Indirect
Total In-Direct Cost	\$2,197,394	100.00 %	\$2,197,394.00
	Indirect Costs Total		\$2,197,394.00

(08/05)

WEATHERIZATION ANNUAL FILE WORKSHEET

Expiration Date: 6-30-08

Grant: EE00130**Amendment: 000****State: MA****Program year: 2009****Budget period: 04/01/2009 - 03/31/2012****II.3 Subgrantees**

Grantee	City	Tentative	
		Funding	Units
Action for Boston Community Development	Boston	10,042,805.00	1,423
ACTION, Incorporated	Gloucester	8,506,370.00	1,182
Berkshire Community Action Council Inc.	Pittsfield	3,007,805.00	423
Citizens for Citizens	Fall River	8,572,490.00	1,214
Community Action of the Franklin, Hampshire and Quabbin	Greenfield	4,653,995.00	657
Community Action Programs, Intercity	Chelsea	10,256,750.00	1,450
Expiring Use/Preservation Special Project Initiative	Boston	6,000,000.00	923
Greater Lawrence Community Action Council Inc.	Lawrence	7,669,940.00	1,084
Housing Assistance Corporation	Hyannis	2,881,175.00	405
Public Housing Special Project Initiative	Boston	25,000,000.00	3,846
Quincy Community Action Programs	Quincy	5,045,885.00	711
South Middlesex Opportunity Council	Framingham	8,711,120.00	1,232
Springfield Partners in Community Action	Springfield	8,466,965.00	1,199
Worcester Community Action Council	Worcester	8,324,195.00	1,177
TOTALS		117,139,495.00	16,926

II.4 WAP Production Schedule

Total Units (excluding reweatherized)	15,926
Units by type (excluding reweatherized):	
Owner-occupied single-family site-built	
Single-family rental site-built	
Multi-family	
Owner-occupied mobile home	
Renter-occupied mobile home	
Shelter	
Units by occupancy:	
Elderly	
Persons with disabilities	
Native American	
Children	
High residential energy user	
Household with a high energy burden	
Rewatherized Units	1,000

U.S. Department of Energy

WEATHERIZATION ANNUAL FILE WORKSHEET (continued) Expiration Date: 6-30-08

Grant: EE00130

Amendment: 000

State: MA

Program year: 2009

Budget period: 04/01/2009 - 03/31/2012

Average Unit Costs, including Reweathering, Subject to DOE Program Rules	
VEHICLES & EQUIPMENT AVERAGE COST PER DWELLING UNIT (DOE RULES)	
A	Total Vehicles & Equipment (\$5,000 or more) Budget
B	Total Units Weatherized
C	Total Units Reweatherized
D	Total Dwelling Units to be Weatherized and Reweatherized (B + C)
E	Average Vehicle & Equipment Acquisition Cost per Unit (A divided by D)
AVERAGE COST PER DWELLING UNIT (DOE RULES)	
F	Total Funds for Program Operations
G	Total Dwelling Units to be Weatherized and Reweatherized (from line D)
H	Average Program Operations Cost per Unit (F divided by G)
I	Average Vehicle & Equipment Acquisition Cost per Unit (from line E)
J	Total Average Cost per Dwelling (H plus I)

II.5 Energy Savings

Method used to calculate energy savings: WAP algorithm ☒ Other (describe below) ☐

The revised National Energy Audit (NEAT) priority list ensures that low-income households will receive the most cost effective energy conservation measures available, thus insuring a positive savings to investment ratio (SIR). The Oak Ridge National Laboratories (ORNL) Meta-evaluation of the National Weatherization Assistance Program (May 1999) confirmed the cost effectiveness of the Commonwealth's Weatherization Assistance Program.

Two of the major findings from the ORNL Study were that:

1. The basic WAP program is highly cost effective in cold and moderate climates.
2. WAP sponsored conservation improvements in low-income dwellings reduced fuel use by an average of 21-25% in Massachusetts.

In order to increase energy savings from the WAP, DHCD is focusing on four major areas:
a continued emphasis on heating system improvements facilitated by WAP and/or HEARTWAP funds;

maximizing subgrantee access to utility Demand Side Management energy efficiency and electric utility funded "fuel blind" efficiency programs so as to increase the amount of funds available to comprehensively weatherize low-income dwellings;

a continued emphasis on subgrantee management and technical training with priority given to cost effective air sealing and high density cellulose techniques;

U.S. Department of Energy

WEATHERIZATION ANNUAL FILE WORKSHEET (continued) Expiration Date: 6-30-08

Grant: EE00130

Amendment: 000

State: MA

Program year: 2009

Budget period: 04/01/2009 - 03/31/2012

and,

setting priorities based on client energy burden and high usage.

Over the years, DHCD has progressively upgraded its standards for materials and installation by keeping up to date with new state-of-the-art improvements. The majority of the priority measures listed in *DHCD's Technical Manual* develop energy savings of 25 to 30%.

The Massachusetts WAP uses the DOE estimated savings of 30.5 MBTU per weatherized unit as the basis for calculating energy savings.

Estimated energy savings: 516,243 (MBtu)

Estimated prior year savings:

Actual: 76,329

If variance is large, explain:

II.6 Training, Technical Assistance, and Monitoring Activities

DHCD's T&TA activities are designed to maximize energy savings, minimize production costs, improve program management, improve the technical skills of WAP auditors and private sector contractors, ensure the health and safety of WAP clients and workers, and reduce the potential for waste, fraud and abuse in the Program.

DHCD's T & TA activities during the start-up 2009 ARRA program year will be focused on providing on-going training to newly hired subgrantee energy auditors/inspectors and private sector contractors recruited and hired by subgrantees in response to increased funding from both the ARRA as well as the FY 2009 DOE WAP grant in addition to increased low-income rate payer utility efficiency program funding.

DHCD began the ramping up process late in November 2008 holding meetings with local agencies and utility program providers to discuss the significant increases that we would likely be experiencing in all of the low-income efficiency programs. By early March 2009, WAP subgrantees had hired and DHCD began the training process for over 25 new WAP auditors. Additional auditors will be hired as needed by the WAP subgrantees. Many of the auditors came to the WAP network from Energy Service Companies (ESCOs) where they had previously been trained and certified for their position, so they had an excellent background in residential and commercial energy efficiency. DHCD staff conducted a state-wide auditor workshop on Thursday, March 12, 2009 for all newly hired auditors. The training was focused on the following: how the weatherization program works in Massachusetts; the expectations for DOE WAP auditors who are essentially job-site coordinators working with the WAP contractor; quality assurance requirements; the importance of accurate measurements; Health and Safety concerns, requirements, and testing; blower doors and blower door directed air sealing priorities; identifying the thermal and air barrier and making certain they are in line; attic and sidewall insulation; decisions in the basement, and heating system identification, combustion, and safety testing.

Most of these auditors will be certified through DHCD's Energy Auditor Certification process by June 2009. DHCD's ongoing training, as well as field and client file monitoring will make certain that even after certification, all energy auditors maintain the required high standards. The training of new energy auditors and the assessment and upgrading of skills for existing auditors continues to be a high priority for DHCD. DHCD staff and consultants will be used to conduct the training as needs are identified in a variety of formats

U.S. Department of Energy**WEATHERIZATION ANNUAL FILE WORKSHEET (continued)** Expiration Date: 6-30-08**Grant: EE00130****Amendment: 000****State: MA****Program year: 2009****Budget period: 04/01/2009 - 03/31/2012**

including one-on-one, small groups, and state-wide workshops. Subgrantees will be advised of and in some cases required to, attend available energy efficiency, heating system and health and safety related trainings offered by equipment manufacturers, training facilities or other entities.

DHCD has also been assisting subgrantees in the recruitment and training of new contractors and assisting existing contractors who are interested in adding additional crews to work in the Program. Through April 1, 2009 an additional 15 private sector contractors have signed contracts with WAP subgrantees and many more have expressed interest and have started the training process. DHCD field staff and consultant trainers work with contractors interested in expanding an existing home improvement or insulation business into the full scale weatherization contracting required in the DOE WAP. The design of these field trainings are dependant on the needs of the company, but the general focus is on using and understanding blower doors, attic and transition area air sealing, using an infrared scanner, using and maintaining cellulose blowing equipment, attic insulation and dense-pack sidewall insulation. These contractor trainings are also useful for the recently hired energy auditors who are able to see both what needs to be done in a home and how the weatherization work is completed. Training for private sector contractors involved in the program is ongoing. During the first few DOE WAP jobs, the WAP energy auditor is generally on-site for a large part of the workday to ensure that questions or problems that come up are quickly addressed. Due to the availability of utility training funds, outside of some staff time, DHCD does not need to use T&TA funds for private contractor training. In those instances when T&TA funds are used, DHCD and the WAP Subgrantee will require contractors to sign a retention agreement or reimburse the program if the contractor discontinues working for the WAP.

The Massachusetts Low-Income Energy Affordability Network (LEAN) a group representing the Massachusetts WAP Subgrantee Network's utility programs, Conservation Services Group (CSG) and the Massachusetts Investor-owned utilities, and DHCD have begun implementation of a "weatherization worker boot camp" to provide private sector contractors hands-on training in blower door directed air sealing priorities and techniques and cellulose insulation installation techniques including the proper removal of siding and dense-pack sidewall insulation. The boot camp will provide crew and crew chief levels of training. The consultant trainers are nationally known energy retrofit experts. The curriculum will include health and safety related topics but not any type of Lead-safe certification. After attendees successfully demonstrate competence at the required skills, the boot camp will issue an "authorization to participate" as a contractor or crewmember in the low-income and utility funded programs. While there is a required fee for attendance, the total cost will be mitigated by subsidies provided by the Massachusetts utilities. This boot camp is intended to be a short-term solution to the insulation/weatherization workforce development needs of the Massachusetts low-income and utility funded energy efficiency programs. The first session is scheduled in late June and will continue to operate until the Massachusetts Clean Energy Center (outlined below) has similar training facilities available.

DHCD and the boot camp will not provide "certification" for individuals or companies that successfully complete the courses. Private sector companies interested in contracting with WAP subgrantees for DOE WAP work will still be required to demonstrate the ability to comply with DOE and DHCD standards, as well as all satisfy all required license and insurance requirements and verification of successful completion of an approved Lead-Safe renovators course.

National Fiber, a Massachusetts cellulose manufacturing company, has developed a one day intensive training for air sealing and insulation installation in anticipation of the private sector contractor workforce increases that will be required to meet the need in New England over the next several years. National Fiber is constructing a mock-up house with many air sealing problems, key junctures, walls with various types of siding, obstructions and blocking in the wall cavity and visible removable rear panels so that contractors will be able to review their work. Their Lead Trainer is a veteran of the weatherization program and well known in the industry. While this

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is a private sector enterprise and will receive no T&TA funds, DHCD will provide contractors interested in learning about the weatherization business with information about this resource. National Fiber will also coordinate services with the weatherization boot camp.

DHCD began working in the fall of 2008 with the Massachusetts Community Action Program network, Conservation Services Group (CSG) and the Massachusetts Executive Office of Energy and Environmental Affairs (EOEEA) to help plan a energy efficiency training center(s) and curriculum that will be focused on developing and training an energy efficiency/clean energy workforce. In addition to providing generalized energy efficiency and energy auditor training, DHCD and the weatherization network have requested that there be a focus on training private sector contracting company owners, crew chiefs and crew members in the skills necessary to complete weatherization-type work to DOE's standards. The training center will likely provide a general certification upon completion. DHCD will continue the current policy of completing an evaluation of any new WAP contracting company prior to them signing a contract with the local subgrantee and receiving DOE-funded work. Trained and skilled crew members will be referred to existing weatherization companies that may be looking to expand or hire new employees. Community Action Agencies and other local Workforce Development programs will be encouraged to use the Clean Energy Training Center as a means to provide an entry-point into what will hopefully become a career path in an energy efficiency and clean energy workforce. The Massachusetts EOEEA has done an excellent job of creating an outline and concept for this skill development center and then the Massachusetts Clean Energy Center issued a Request for Proposals for an Energy Efficiency Skills Training Initiative in February 2009 with applications due May 15, 2009. DHCD is proposing to provide the Massachusetts Clean Energy Center with up to \$1,000,000 in T&TA funds in support of this training endeavor. Massachusetts anticipates that the Clean Energy Center will be operating by January 2010.

DHCD is planning to maintain \$51,212 in T &TA funds in reserve to be utilized for training or program monitoring as needs emerge during the grant as well as for national and regional training conference attendance. If the funds are not needed for those activities, they will be reprogrammed into Program Operations funds and additional units will be completed.

DHCD is planning to upgrade the current DOE WAP reporting software system used by DHCD and WAP subgrantees that will allow the subgrantees to submit expenditure and Building Weatherization Report statistical data through a web-based secure system.

DHCD considers the addition and training of administrative staff an important component of a subgrantee's growth. Appropriate client outreach protocols, accurate recordkeeping, client file management and reporting of completed work as well as managing a larger staff are very important to a successful weatherization program. DHCD will provide training to new staff as needed and requested. As part of the ongoing monitoring process and desk reviews, DHCD will identify subgrantee administrative deficiencies and provide specific training to assist subgrantee administrative staff in their roles.

DHCD has conducted Energy Related Mold and Moisture Impact Training consistent with DOE's requirements and with necessary changes that have been made to the Massachusetts Health and Safety Guidance. The initial training was held during 2005 and follow-ups have been conducted with subgrantee WAP staff in subsequently scheduled site visits. DHCD developed a prescriptive checklist for use by subgrantee energy auditors and developed criteria to be used to allow subgrantees to delay weatherization services until an extensive mold problem can be remedied. DHCD, through the Low Income Energy Affordability Network (LEAN) and the Best Practices Group in Massachusetts, has developed comprehensive Moisture Management options and protocols that have been implemented into the WAP.

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All Massachusetts DOE WAP Energy Auditors must receive Lead-Safe weatherization training through a U.S. Department of Housing and Urban Development (HUD) or U.S. Environmental Protection Agency (EPA) approved Lead-Safe Renovators program as part of the auditor certification process. Subgrantee energy auditors must document satisfactory completion of the training prior to receiving certification. All private sector weatherization contractors and crewmembers must also obtain and verify Lead-Safe Renovators certification prior to working with the WAP. DHCD will monitor the verification requirement during reviews of the WAP contractor files.

During the 2009 Program Year, DHCD will institute a training curriculum and conduct mandatory workshops for all staff and contractors on the standards and requirements for Lead-Safe Weatherization (LSW) as it is outlined in the EPA Lead; Renovation, Repair, and Painting Program Final Rule (LRRPP). DHCD plans to use the Montana State University LSW as the training standard, but will continue to respond to DOE's guidance to determine the most appropriate curriculum. DHCD is identifying potential local resources to provide the required training and plans to implement the first State-wide workshop in the fall of 2009. DHCD plans to use these resources for ongoing workshops to be scheduled as needed to fulfill the requirement that all WAP Energy Auditor staff and contractors and their crews receive the required level of Lead-safe weatherization training and certification as determined by DOE. DHCD will continue to emphasize the importance to all WAP staff and contractors that lead safe work practices are required on all weatherization jobs and will use regularly scheduled on-site monitoring visits to ensure compliance. Subgrantees or contractors found out of compliance with LSW practices will be mandated to complete all required remedial actions to ensure that the worksite is safe and to verify that the necessary training of the individuals involved has been completed before additional work is authorized. DHCD is revising subgrantee on-site monitoring forms to incorporate the evaluation of Lead-safe practices by weatherization contractors and WAP subgrantees. The Health and Safety section of the Massachusetts DOE WAP Technical Manual has been updated to incorporate more stringent Lead-safe weatherization requirements.

During the FY 2007, DHCD reevaluated and updated the Weatherization Priority Measure list by completing a recertification of the list using the National Energy Audit (NEAT). The priority list and audit package was approved by the U.S. DOE in 2008.

During FY 2007, DHCD developed a new manufactured housing priority list using the Manufactured Home Energy Audit (MHEA). The priority list received approval from the U.S. DOE in 2008.

DHCD plans to send one (1) staff member to participate in the National Community Action Foundation's Annual Leveraging Conference during the first year of ARRA funding. DHCD staff will attend the DOE WAP National and Regional conferences in subsequent years of the ARRA period as well as any regional Affordable Comfort training conferences held during the period.

The DHCD staff is consistently kept abreast of new techniques and procedures by attendance at workshops specializing in heating systems controls, cost estimating, multi-family audits, infrared scanning, blower doors, and health and safety concerns. The technical field staff members incorporate technical training into their WAP monitoring and training visits.

The following is a listing of some of the training the DHCD staff and WAP subgrantees receive:

- Moisture and mold management
- Dense Pack Cellulose Insulation
- Blower Door Guided Air Sealing Priorities
- Lead-Safe Weatherization Training

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Health and safety training
Energy auditor training
Weatherization coordinator training
Quality control training for heating systems
Quality control training for weatherization
Heating system training
Building science training
Combustion efficiency training
Oil burner technician training
Appliance Management Program training
Multi-family weatherization training

DHCD will require the attendance of appropriate subgrantee staff at DHCD and DOE sponsored training events.

DHCD policy states that only Mass. Weatherization Assistance Program certified individuals can complete energy audits or quality control visits of weatherization work. DHCD's mandatory energy auditor certification program requires that subgrantee technical staff members pass a weatherization program specific field examination and written test within six (6) months of hiring.

Field monitoring is completed to ensure that subgrantees adhere to the strict quality standards that DHCD mandates in the WAP Technical Manual and the Northeast Weatherization Field Guide. Subgrantees must adhere to these standards as they increase production and expenditures. Problems discovered will be documented in field monitoring reports and must be corrected by the subgrantee. The technical field representatives also monitor to ensure that subgrantees perform as many cost-effective measures as is possible so a subgrantee does not need to revisit a home.

Following training sessions that DHCD sponsors, an evaluation shall be distributed to participants. This evaluation gives the participants the opportunity to evaluate the subject matter of the training session, the quality of the presenters, and any materials distributed. DHCD staff then reviews these evaluations and uses them in planning future training sessions.

PROGRAM MONITORING

DHCD Technical Field Staff completes on-site monitoring visits to WAP subgrantees on a regular basis. Each subgrantee receives a visit, including visits to client's homes, on average every six (6) weeks. If during the course of programmatic monitoring problems are observed, additional follow-up monitoring is scheduled. DHCD plans to continue this schedule and/or increase the frequency by increasing the field responsibilities of the Energy Program Coordinator as some of his current responsibilities are taken on by the Policy/Planner position. DHCD has also budgeted an additional Technical Field staff member to increase monitoring capacity. Fiscal Monitoring staff is also being added and monitoring activities will be increased to ensure compliance with DHCD's and DOE's financial regulations.

Each WAP subgrantee will receive a full-scale program assessment and fiscal monitoring visit during the Program Year. The Program Assessment Procedure is on file as part of the Master File and is available for DOE review.

DHCD Staff shall perform a minimum of 200 monitoring visits per year to WAP subgrantees during the ARRA grant period for the standard Weatherization Program. For each monitoring visit, there are typically at least

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four or five (4 or 5) on-site monitoring inspections of work completed. Therefore, approximately 2,400 on-site monitoring inspections will be conducted over the three year period approximately; 20% of the total standard 12,157 units. (200 site visits per year x 4 on-site inspections per visit x 3 years = 2400 on-site visits)

Subgrantees are required by contract to inspect 100% of all completed units prior to reporting them as completions. Additionally, DHCD has instituted a requirement that a minimum of 50% of all units receive an in-process inspection while the weatherization contractor is onsite. Verification that final and in-process inspections are completed and documented is part of every file review.

DHCD will also complete a full file review on all jobs that receive an on-site visit. Therefore, a minimum of 2,400 completed files will be reviewed over the three-year grant. Additional files will be reviewed as DHCD deems necessary to ensure compliance with all requirements. The Annual Program Assessment process will include extensive client file reviews so a significantly larger number of the client files will receive a thorough review to ensure programmatic compliance.

The two Special Projects Initiatives will also receive DHCD on-site visits and inspections, both while the work is in process as well as upon completion of the projects. The actual number of site visits will depend on the size and scope of the projects completed. DHCD estimates that there will be approximately 70-80 site visits by DHCD staff completed to the two Special Projects Initiatives. Site visits will also include reviews of project administrative compliance with all requirements as well as inspections of the actual work completed.

Subgrantees are required to have written procedures for quality control. DHCD provides guidance on the format for these written procedures which subgrantees use as a guide for preparing their own procedures. Quality control procedures are outlined in the DHCD WAP *Technical Manual*.

DHCD completes desk reviews of all Building Weatherization Reports (BWRs) submitted by WAP subgrantees on a monthly basis. Subgrantees are contacted whenever information on the BWR requires clarification and BWRs are revised when necessary. DHCD will also monitor subgrantee production on a monthly basis in comparison to their production goal for the period.

II.7 DOE-Funded Leveraging Activities

II.7.1 OTHER FUNDING SOURCES

Non-DOE Funds

Funds from the Low Income Home Energy Assistance Program (LIHEAP) Conservation Set-Aside are used to fund the Heating Emergency Assistance Retrofit Task Weatherization Assistance Program (HEARTWAP). These funds will be used to complete a large percentage of heating system efficiency, repair and replacement measures for the DOE WAP units that are weatherized. This will allow DOE WAP funds to be prioritized for full-scale weatherization. During FY 2009 (10/1/2008-9/30/2009), \$10 million in LIHEAP funds were committed to HEARTWAP. In addition, the Commonwealth has allocated \$4 million of the initial Regional Greenhouse Gas Initiative (RGGI) auction funds to the HEARTWAP.

II.7 DOE-FUNDED LEVERAGING

During FY'94, DHCD developed a statewide strategy to accomplish its leveraging goals. A solicitation for leveraging proposals was made during the 1994 program year. Action, Inc. was selected to represent the

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subgrantee network. DHCD intends to continue this relationship into 2009 through a grant to Action Inc. to facilitate its very successful efforts at leveraging non-Federal funding for the WAP network.

DHCD continues to expand the capacity of the WAP subgrantee providers to leverage non-public resources in order to facilitate the weatherization and increased energy efficiency of additional low-income homes. These leveraging activities will be limited to the provisions contained under Section 142 of the Energy Policy Act of 1992, and shall include:

Training management and technical staff in the coordination and integration of utility and government resources;

Intervention on behalf of the low-income rate payer at utility rate case hearings, to include review of demand side management and low income energy efficiency plans;

Continued contact with both the utility industry and the private energy service company network;

Actively pursuing the creation of a unified audit and reporting protocol to facilitate the administration of multiple utility reporting requirements.

DHCD and the WAP network currently administer gas and electric utility funded Demand Side Management (DSM) programs that provide full scale weatherization, similar in scope to the DOE WAP and Appliance Management Programs (AMPs) that provide low-income households with both client education and efficiency upgrades of high use electric appliances. Electric utility funds are fuel-neutral and provide full-scale weatherization service to low income ratepayers who heat with any fuel source except natural gas. Utility funds for are also used for heating system replacements, some domestic hot water heater replacements and energy related home repairs. The WAP network also receives funding from the Massachusetts Technology Collaborative that allow for the installation of renewable installations such as photovoltaic panels, and solar DHW, and co-gen units that provide electricity generation and as well as space heating.

Leveraged units are reported to DOE annually based on expenditure and unit production information provided by WAP Subgrantees and the Massachusetts Utility Low-income efficiency program administrators. While the number of additional household served varies annually, typically 5,000-6000 additional household are served.

DHCD estimates that FY 2009 leveraging in DSM, AMPs, and Fuel Blind programs will be in excess of \$23 million. 2010 Utility leveraged funds will likely increase by approximately 20-30%.

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NCLC	Charles Harak
Mass Oil Heat Council	Michael Ferrante
Mass. Division of Energy Resources	Karin Pisiewski
Mass. Department of Public Utilities	Karen Robinson/Consumer Division
Massachusetts Executive Office on Disabilities	To be filled
NStar Electric	David MacLellan
Low Income Energy Affordability Network (LEAN)	Jerrold Oppenheim
NGrid	Laura McNaughton
New England Fuel Institute	Vacant
Mass Association of Older Americans	Ann Hartstein
Peabody Municipal Light Plant	Ms. Judy Meserve
United Way of Massachusetts Bay	Paola M. Ferrer
Massachusetts Executive Office of Elder Affairs	William Palladino

II.9 State Plan Hearings (send notes, minutes, or transcript to the DOE office)

Hearing Date
04/14/2009

Newspapers that publicized the hearings and the dates that the notice ran.

Berkshire Eagle, Boston Globe, Brockton Enterprise, Lawrence Eagle Tribune, Quincy Patriot Ledger, Springfield Union-Republican, Worcester Telegram and Gazette and posted on the Massachusetts DHCD Website
Ads ran during the week of March 27, 2009

II.10 Adjustments to On-File Information

All updated on-file information is being submitted as part of the ARRA Weatherization Grant.

II.11 Miscellaneous**Special Projects Initiatives:**

As outlined in the Section II.3 and the GO-PF20a, Budget Explanation of this State Plan, DHCD is proposing to allocate up to \$25 million to a Public Housing Special Projects Initiative to be used for DOE eligible energy efficiency improvements to State-Owned Public Housing projects. Priority shall be given to projects where the tenants pay the heat. All Public Housing Special Projects shall be required to meet DOE eligibility requirements, energy audit standards, contractor requirements, and quality control inspection standards. The Public Housing Special Projects shall be jointly administered by DHCD and the existing WAP subgrantees. As per DOE requirements, all Final Quality Control inspections shall be completed by Massachusetts DOE WAP Certified Energy Auditors or DHCD's WAP Staff. Identification of potential projects will be completed by either DHCD's Bureau of Housing Development and Construction within DHCD's Public Housing and Rental Assistance Division or the local WAP Subgrantee. WAP subgrantees will work directly with local Housing Authorities to complete weatherization on scattered site and small multi-family developments (typically multiple 2-5 unit similar style buildings at an individual site) using their procured

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supplemental contract agreement with DHCD. A committee with representatives from DHCD and subgrantee Energy and Executive Directors will review larger developments and determine the appropriate developments for weatherization services as well as the most cost effective and expeditious contracting method (through the local WAP subgrantee or directly through DHCD's Public Housing and Rental Assistance Division). In larger multi-families, DHCD and/or the WAP subgrantee will utilize a DOE approved Multi-family audit package to determine cost-effective measures as needed.

DHCD is also proposing to allocate up to \$6 million for an Expiring Use/Preservation Special Projects Initiative for DOE eligible energy efficiency improvements. Priority shall be given to properties where the tenants pay the heat. All Expiring Use/Preservation Special Projects shall be required to meet DOE eligibility requirements, energy audit standards, contractor requirements, and quality control inspection standards. The Expiring Use/Preservation Special Projects shall be jointly administered by DHCD and the existing WAP subgrantees. As per DOE requirements, all Final Quality Control inspections shall be completed by Massachusetts DOE WAP Certified Energy Auditors or DHCD's WAP Staff. Projects will be identified by DHCD's Housing Development Division. An experienced WAP subgrantee will oversee and contract the weatherization work. DHCD and/or the WAP subgrantee will utilize a DOE approved Multi-family audit to determine cost-effective measures as needed.

Prevailing Wage Requirements

DHCD and the Massachusetts WAP Subgrantee network will ensure weatherization contractor compliance with prevailing wage requirements for mechanics and laborers as determined by guidance issued by the US DOE and Department of Labor. DHCD will ensure that adequate training for WAP Subgrantees and contractors is available. DHCD will ensure that all monitoring of prevailing wage requirements determined by DOE and DOL are met.

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WEATHERIZATION ASSISTANCE PROGRAM
SUBGRANTEE INFORMATION

State: MA Grant Number: EE00130 Program Year: 2009

Name:	Action for Boston Community Development	Contact:	John Wells, Vice President, Energy Services
Address:	178 Tremont Street Boston, MA 02111	Phone:	(617)357-6000
		Fax:	(617)357-4461
		Email:	wells@bostonabcd.org
Counties served:	Norfolk	Tentative allocation:	\$ 10,042,805.00
	Suffolk	Planned units:	1,423
		Type of organization:	Local agency
		Congressional districts served:	<u>CD</u> 04 08 09
Name:	ACTION, Incorporated	Contact:	Elliot Jacobson, Energy Director
Address:	180 Main Street Gloucester, MA 01930	Phone:	(978)281-4040
		Fax:	(978)283-3567
		Email:	elj@actioninc.org
Counties served:	Essex	Tentative allocation:	\$ 8,506,370.00
		Planned units:	1,182
		Type of organization:	Local agency
		Congressional districts served:	<u>CD</u> 06
Name:	Berkshire Community Action Council Inc.	Contact:	David Lachowski, Energy Director
Address:	1531 East Street Pittsfield, MA 01201	Phone:	(413)443-4672
		Fax:	(413)447-7871
		Email:	bcacwzn@hotmail.com
Counties served:	Berkshire	Tentative allocation:	\$ 3,007,805.00
		Planned units:	423
		Type of organization:	Local agency
		Congressional districts served:	<u>CD</u> 01
Name:	Citizens for Citizens	Contact:	Madeleine Cormier, Weatherization Director
Address:	264 Griffin Street Fall River, MA 02724	Phone:	(508)675-2157
		Fax:	(508)325-7503
		Email:	mcormier@cfcinc.org
Counties served:	Bristol	Tentative allocation:	\$ 8,572,490.00
	Plymouth	Planned units:	1,214
		Type of organization:	Local agency
		Congressional districts served:	<u>CD</u> 03 04 09
Name:	Community Action of the Franklin, Hampshire and Quabbin	Contact:	Peter Wingate Energy Director
Address:	393 Main Street Greenfield, MA 01301	Phone:	(413)376-1112
		Fax:	(413)773-3834
		Email:	Pwingate@communityaction.us
Counties served:	Franklin	Tentative allocation:	\$ 4,653,995.00
	Hampshire	Planned units:	657
		Type of organization:	Local agency
		Congressional districts served:	<u>CD</u> 01 02

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State: MA Grant Number: EE00130 Program Year: 2009

Name:	Community Action Programs Intercity, Inc.	Contact:	Marilyn Murphy, Energy Director
Address:	100 Everett Ave Chelsea, MA 02150	Phone:	(617)889-6130
		Fax:	(617)889-8110
		Email:	Mmurphy@capcinc.org
Counties served:	Middlesex Suffolk	Tentative allocation:	\$ 10,256,750.00
		Planned units:	1,450
		Type of organization:	Local agency
		Congressional districts served:	<u>CD</u> 07 08
Name:	Expiring Use/Preservation Special Project Initiative	Contact:	Ken Rauseo
Address:	100 Cambridge Street, Suite 300 Boston, MA 02114	Phone:	(617)573-1431
		Fax:	(617)573-1460
		Email:	Ken.Rauseo@ocd.state.ma.us
Counties served:	Barnstable Berkshire Bristol Dukes Essex Franklin Hampden Hampshire Middlesex Nantucket Norfolk Plymouth Suffolk Worcester	Tentative allocation:	\$ 6,000,000.00
		Planned units:	923
		Type of organization:	
		Congressional districts served:	<u>CD</u> AL
Name:	Greater Lawrence Community Action Council Inc.	Contact:	Al Mickee, Energy Director
Address:	305 Essex Street Lawrence, MA 01840	Phone:	(978)681-4955
		Fax:	(978)681-4955
		Email:	Amickee@glcac.org
Counties served:	Essex Middlesex	Tentative allocation:	\$ 7,669,940.00
		Planned units:	1,084
		Type of organization:	Local agency
		Congressional districts served:	<u>CD</u> 05 06
Name:	Housing Assistance Corporation	Contact:	Nancy Davison, Vice President of Operations
Address:	460 West Main Street Hyannis, MA 02601	Phone:	(508)771-5400
		Fax:	(508)775-7434
		Email:	Ndavison@haconcapecod.org
Counties served:	Barnstable Bristol Dukes Nantucket	Tentative allocation:	\$ 2,881,175.00
		Planned units:	405
		Type of organization:	Non-profit organization
		Congressional districts served:	<u>CD</u> 04 10

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WEATHERIZATION ASSISTANCE PROGRAM
SUBGRANTEE INFORMATION

State: MA Grant Number: EE00130 Program Year: 2009

Name:	Public Housing Special Project Initiative	Contact:	Ken Rauseo
Address:	100 Cambridge Street Suite 300 Boston, MA 02114	Phone:	(617)573-1431
		Fax:	() -
		Email:	Ken.Rauseo@state.ma.us
Counties served:	Barnstable Berkshire Bristol Dukes Essex Franklin Hampden Hampshire Middlesex Nantucket Norfolk Plymouth Suffolk Worcester	Tentative allocation: \$ 25,000,000.00 Planned units: 3,846 Type of organization:	Congressional districts served: <u>CD</u> AL
Name:	Quincy Community Action Programs	Contact:	Anne Gross Shannon, Energy Director
Address:	1509 Hancock Street Quincy, MA 02169	Phone:	(617)479-8181
		Fax:	(617)479-7228
		Email:	agshannon@qcap.org
Counties served:	Norfolk Plymouth	Tentative allocation: \$ 5,045,885.00 Planned units: 711 Type of organization: Local agency	Congressional districts served: <u>CD</u> 04 09 10
Name:	South Middlesex Opportunity Council	Contact:	Paul Jackson, WAP Director
Address:	300 Howard Street Framingham, MA 01701	Phone:	(508)620-2300
		Fax:	(508)620-2336
		Email:	pjackson@smoc.org
Counties served:	Bristol Middlesex Norfolk Plymouth Worcester	Tentative allocation: \$ 8,711,120.00 Planned units: 1,232 Type of organization: Local agency	Congressional districts served: <u>CD</u> 02 03 04 05 07 09
Name:	Springfield Partners in Community Action	Contact:	Joe Kerigan, Energy Director
Address:	619 State Street Springfield, MA 01101	Phone:	(413)543-1768
		Fax:	(413)543-4164
		Email:	joek@springfieldpartnersinc.com

U.S. Department of Energy**WEATHERIZATION ASSISTANCE PROGRAM****SUBGRANTEE INFORMATION**

State: MA Grant Number: EE00130 Program Year: 2009

Counties served:	Hampden	Tentative allocation:	\$ 8,466,965.00	Congressional districts served:	<u>CD</u> 01
		Planned units:	1,199		02
		Type of organization:	Local agency		
Name:	Worcester Community Action Council			Contact:	Mark Sanborn, Director of Energy Resources
Address:	484 Main Street			Phone:	(508)754-1176
	Worcester, MA 01608			Fax:	(508)754-0203
				Email:	msanborn@wcac.net
Counties served:	Middlesex	Tentative allocation:	\$ 8,324,195.00	Congressional districts served:	<u>CD</u> 01
	Worcester	Planned units:	1,177		02
		Type of organization:	Local agency		03
					04

